A qualitative description of soil parameters variation due to a prescribed fire in Portuguese northwestern forests using Fuzzy Boolean Nets – The case study of Cabreira mountain

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ABSTRACT

In this paper we study the modifications that occurred in some forest soil properties after a prescribed fire. The research focused on the alterations of soil pH, soil moisture and soil organic matter content during a two-year span, from 2008 to 2009. The study site is located in Anjos, Vieira do Minho municipality, a forest site that has suffered from recurrent wildfires for several decades. Furze (Ulex, sp.), broom (Cytisus, sp.), gorse (Chamaespartum tridentatum) and a very few disperse adult pine (Pinus sylvestris) are the predominant vegetation type in the study area. The average height of this shrub vegetation is around 1.5 m. The prescribed fire was conducted by the National Forestry Authority (AFN) in November 2008.

Fuzzy Boolean Nets (FBN) were used to evaluate the alteration in soil parameters when compared with adjacent spots where: i) no fire occurrence was registered since 1998; ii) fire occurrence was registered in 2008; and iii) vegetation pruning by mechanical cut was done in Spring six months prior to the prescribed fire event.

Results suggest that in the particular case of the studied site, Anjos, the observed soil properties alterations cannot be related with the prescribed fire.

Keywords

Fuzzy Boolean Nets, Controlled fire, Forest soil, Soil parameters variation, Cabreira Mountain (Portugal)

1. Introduction

Mediterranean forest wildfires are a natural phenomenon that have occurred for millennia. These wildfires contributed to shape the forests landscape and vegetation. The southern European wildfire landscapes can be considered different from those of the rest of Europe due to the fact that the fire regimen is not only influenced by the climate and meteorological conditions, but also by human activity (Pausas and Vallejo, 1999). In fact, due to industrialization and generalized rural exodus, fields were abandoned, and this local scale land-use change promoted the availability of a flammable cover that, in combination with favorable atmospheric conditions, drove an increase in the number of natural wildfires burnt area (Pausas et al., 2008). In Portugal, natural forest wildfire events are more prone to occur during the average Mediterranean Summer season, characterized by high temperatures and low relative air humidity. Summer comes after a period of rain and lower temperatures, lasting from October to May, that support the availability of fuel mass (Carvalho et al., 2008; Trigo et al., 2006). These meteorological conditions, in conjunction with strong winds, increase remarkably the tendency of forest wildfires to occur (Viegas, 2006). Though fire activity in Portugal presents high spatial and temporal variability for burnt area and fire occurrences, the Northern and central regions have much more severe fire seasons in terms of number of occurrences and burnt areas than the Southern regions due to non-meteorological factors that show denser patterns of vegetation and human occupation in the North (Durão et al., 2010).

It is known that wildfire events are responsible for expressive impacts on water-soil-plant-fauna ecosystems and thus significant socioeconomical disturbances. Several studies suggest that each ecosystem shows a particular response to fire: some have a high capability to develop mechanisms that turn them more and more resilient to fire, as for example shrub lands and oak forests; others are more fire-sensitive. However, when in the presence of high fire severity, both experience soil loss, erosion and vegetation recovery (Bitner et al., 2001; Certini, 2005; DeBano, 2000; González-Pérez et al., 2004; Neary et al., 1999; Neary et al., 2008; Shakesby and Doerr, 2006). Conscious about this, several wildfires impact studies have been done at Portuguese local-scale and reveal, on top of the loss of human lives and human suffering (Viegas, 2006), changes in air quality (Miranda et al., 1994), changes in soil properties and hydrology (Coelho et al., 2004; Ferreira et al., 2000; Moreira et al., 2003; Silva et al., 2006), and changes in soil properties and biota (Catry et al., 2010; Shakesby et al., 1996) in accordance with studies carried out.
in several European Mediterranean ecosystems (Arianoutsou, 2006; Cerdà and Doerr, 2005; Gimeno-García, et al., 2000; Kutiel and Inbar, 1993; Mayor et al., 2007; Shakesby, 2011; Zoaza et al., 2011). These studies state that, when considering a climate–weather scenario, there is a strict relation between the specificity of the ecosystem and the resulting fire impact.

Prescribed fire practice for biota control and for reduction of forest fuel mass availability, and therefore to promote the reduction of wild- fire occurrence and a shorter fire suppression effort, is a common tool used in forest management. In Portugal, this burning technique is legislated (AFN, 2006: IPQ, 2009: MADRP, 2007: PCM, 2006: RCM, 2006). However, as referred to above, the impact in ecosystem recovery after burning is highly dependent on biota community composition before the burn, on the intensity and pattern of the fire, on weather conditions after the burn, and on the geomorphologic and geologic variability of the affected site. Therefore, conclusions regarding the effects of prescribed fire on a specific site should not be generalized.

The number of scientific works concerning the prescribed fire impact in soil system in Portugal, particularly in Northwestern forest soils, is very small when compared to the scientific research that has been carried on the topic in the Mediterranean region. However, all reveal that temporal and spatial scale variations can influence the results of the forest soil dynamics. Some illustrate that prescribed fire practices are adequate since they allow soil and biota to recover, but others prove that prescribed fires can also cause abrupt and non-recoverable environmental changes (Botelho, 2000; Botelho et al., 1993; Ferreira et al., 1995; Vieira et al., 2005; Vega et al., 2005). In this context, where local-scale impact in the northwestern Portuguese forests is still an open issue, the Portuguese National Authorities encourage the continuing acquisition of scientific knowledge.

This paper focuses on the assessment of the adequacy of properly timed controlled fire technique usage in stony soil area located in Anjos, Cabreira Mountain, a Portuguese northwestern forest soil where recurrent wildfires persist and fuel mass reduction must be done. Although Cabreira Mountain has been the subject of various studies by several researchers that emphasized remarkable soil loss year after year (Bento-Gonçalves, 2006; Campos, 2004; Devi-Vareta, 1993; Ferreira-Leite et al., 2011), none of the studies focused on soil first layers properties. Considering this, this work presumes to be one step forward for decision makers to effectively say if prescribed fire, carried out in this specific type of area, can be considered to be an efficient practice to reduce forest fuel mass availability and for vegetation management or if, even done under strict operational conditions, the sustainability of this action is compromised. A Fuzzy Boolean nets methodology is used to characterize the alteration of soil pH, soil moisture and soil organic matter content values. The burning was carried out by AFN, the National Forestry Authority, under firmly cautious operational rules and the soil monitoring was conducted during a twenty-one-month span.

2. Materials and methods

2.1. The study site

Anjos region is located in the Cabreira Mountain, in the municipal- ity of Vieira do Minho in northwestern Portugal (Fig. 1). The altitude of the studied site varied between 700 and 1000 m. Vieira do Minho municipality is dominated by wildlands (68%), with 12% of the area occupied by croplands. In Cabreira Mountain, shrubs species are the dominant kind of vegetation (50% of the total area) due to a negative trend in population growth since 1991, marked by low birth rates and aging population, agricultural abandonment and lack of livestock management (Ferreira-Leite et al., 2011). Cabreira mountain has suffered from annual recurrent wildfires for several decades (Devi-Vareta, 1993). In Anjos, most of shrub vegetation is about 1.5 m tall and the dominant species are furze (Ullex, sp.), broom (Cytisus, sp.), gorse (Chamaespartum tridentatum) and very few (almost none) disperse adult pine (Pinus silvestris). This vegetation appears in places where the original forest is degraded, where damp conditions are low, and where soil is relatively shallow. According to the Soil Map of the Entre-Douro-Minho region (Agroconsultores and Geomatral, 1995), which encompasses the study site, the dominant soil units based on the Revised Legend of the Soil Map of the World (FAO, 1989) are Umbric Leptosols, Umbric Regosols and Humic Cambisols. In fact, Anjos is located in a contact zone between two-mica coarse-grained porphyritic granite and a biotite with plagioclase granite and the sampling sites are located in a spot dominated by quartzphyllite with quartz veins. The bedrock is partially altered and covered by slightly thick humus, which maintains low undergrowth vegetation (Ribeiro et al., 2000).

Considering atmospheric tendencies, one of the most remark- able features of the Cabreira Mountain is the high level of precipita- tion. Guilhofrei meteorological station, located at 550 m altitude and less than one kilometer distance from Anjos, reveals typically high values of annual average precipitation (about 2705.7 mm) and a prominent number of rainy days (about 134). This predisposition in Anjos is reinforced by the records in the second nearest official meteorological station in Zebral and Salamonde (Ferreira-Leite et al., 2011).

The study site has a significant slope (near 30%) and it is possible to observe a relevant ongoing pasture activity.

2.2. Methodology

The National Forestry Authority provided a perimetralry guided prescribed fire in November 2008 with the goal of burning 54.6 ha (Fig. 2). The vegetation moisture, both superficial and dead floor, was considered in a range from low humid to dry. The meteorological data were considered to be reasonable for the prescribed burning action by the coordinator of this action: at the beginning of the fire the recorded air temperature was 9.5 °C, the relative humidity 74%, the wind velocity 9.1 km/h at 2 m above ground, direction NW, and the weather was scattered clouds (10–50% covering). The burning plan was followed 100% with no tree-top consumed (Fig. 3). The immediate effects were very satisfactory, as a 70% fuel mass reduction was achieved (Vivas, 2008).

The methods used in soil sampling collection methodology were conducted according to standard procedures for forest soils (EUFIRELAB, 2006: ISO 10381–1, 2002: ISO 10381–2). The soil samples were collected in 24 randomly located points, 4 of them corresponding to control points: one located in a spot where the veget- ation was pruned in May 2008: a second one located in an area that was submitted to prescribed fire in April 2008: two others where no fire or pruning occurred during a 10 year span. The sample collecting procedure was very difficult in this rugged terrain, even if it was possible to conduct it according to the procedures referred to above. The soil samples were transported to the laboratory in airtight bags clearly identifying the sampling collection point and the date of the collection procedure. The collection procedure dates were: before the prescribed forest fire; right after the prescribed fire; and 4, 7 and 21 months after the prescribed forest fire. Following, samples were pre- pared and submitted to analyze in a chemical analysis laboratory. Soil moisture, organic matter and pH were determined according to inter-national standard methodologies, namely ISO 11464, 2006, ISO 11465, 1993 and ISO 10694, 1995. Table 1 summarizes the obtained results.

2.3. Previous studies involving the same location

The effect of the prescribed fire on Anjos soil moisture, organic matter and pH during a period of seven months has been presented previously (Ribeiro et al., 2010). Results from basic statistical analysis
showed that seven months after the controlled fire event: 1 – the values of soil pH did not change significantly; 2 – the average values of the soil organic matter decreased when compared with the initial values obtained before the prescribed fire; 3 – variations in soil moisture did not show a tendency for change.

Another study compared soil pH, moisture and organic matter changes in Anjos with samples collected in Gramelas (municipality of Caminha, in Northwestern Portugal) under a similar intensity controlled fire scenario, vegetation and during the same six months period (Meira-Castro et al., 2010). Gramelas is referred in the Portuguese cartographic unit as Ru 1.1. It has its pedological dominant units the thin umbric regosol in shale (RGul.x) and the umbric leptosol in shale (LPu.x). As the subdominant pedological units, it has the chronic cambisol humic/umbric in deposits of quartzite and/or shales (CMux.vq), and the dystric leptosol in shale (LPd.x). According to the information available in the Portuguese soil map, this soil has the following characteristics: low capacity of cationic exchange, low degree of base saturation and low capacity of water and nutrient retention (DRAEDM, 1995; Serviços Geológicos de Portugal, 1961). The examination of the impact of the prescribed fire on these soil parameters in these two different types of soils was done by Principal Component Analysis multivariate statistics technique. Based on the gathered information, it was concluded that the prescribed fire clearly produced an impact on these soil parameters. The data analysis, considering that the two first factors explain, together, 68% of the variability in the initial data matrices, clearly indicates that: i) all the
parameters values (soil pH, moisture and organic matter) are negatively correlated with organic matter values obtained immediately after the prescribed fire. However, the pH values are positively correlated with organic matter values 3–6 months after the prescribed fire in both sites; ii) geomorphologic and geologic differences between both sampling sites, Gramelas and Anjos, are relevant as the soil properties considered have shown different performances in time; iii) comparatively, the prescribed fire technique usage produces a lower impact in soils originated from more amended bedrock and therefore a ticker humus covering (Gramelas) than in more rocky soils with less litter covering (Anjos) as, six months after the prescribed fire occurrence, the Gramelas site was able to recover the organic matter values to levels closer to the ones that were obtained before prescribed fire, while in Anjos, that recovery was not possible to obtain.

2.4. Using FBN and Fuzzy Rule based inference to extract information on prescribed fire effects in soil properties

For this study, we used a similar approach to the one presented in Meira-Castro et al. (2010). This approach consists in applying Fuzzy Boolean Nets (FBN) to try to extract qualitative reasoning from the collected data. FBN’s main advantage lies in its capability to deal

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Table 1

<table>
<thead>
<tr>
<th>Sample</th>
<th>pH</th>
<th>Soil moisture (%)</th>
<th>Organic matter (%)</th>
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<td></td>
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<td>pH2</td>
</tr>
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</table>
with sparse data. The following sections briefly describe FBN and how it was used in this study.

2.4.1. Fuzzy Boolean Nets

Natural or biological neural systems have a certain number of features that lead to their learning capability when exposed to sets of experiments from the real world. They also have the capability to use newly gained knowledge to perform approximate reasoning. Fuzzy Boolean Nets (FBN) (Tomé, 1998a, 1998b) were developed with the goal of exhibiting this kind of behavior. FBN can be considered a neural fuzzy model (Lin and Lee, 1996) where the fuzziness is an inherent emerging property, while in other known models, fuzziness is either artificially introduced on neural nets or neural components are inserted on the fuzzy systems (Pedrycz and Gomide, 2007).

In FBN, neurons are grouped into areas. Each area can be associated with a given variable or concept. Meshes of weightless connections between antecedent neuron outputs and consequent neuron inputs are used to perform logical inference between areas. Neurons are binary, and the areas are formed by individual random connections (just like in nature). Each neuron contains at most \((n+1)^2\) internal binary memories, where \(n\) is the number of antecedents. This number corresponds to the maximum granularity (Pedrycz and Gomide, 2007), and can be reduced. It is considered that each neuron's internal binary memory can also have a third state with the "not taught" meaning. As in nature, the model is robust in the sense that it is immune to individual neuron or connection errors (which is not the case of other models, such as the classic artificial neural net) and presents good generalization capabilities.

The "value" of each concept, when stimulated, is given by the activation ratio of its associated area (which is given by the relation between active and output "1" – neurons and the total number of neurons).

Later developments use the "non-taught" state of FF, and an additional Emotional Layer (Tomé and Carvalho, 2004) to deal with validation and solve dilemmas and conflicting information.

2.4.1.1. Inference. Inference proceeds in the following way: each consequent neuron samples each of the antecedent areas using its \(m\) inputs. Note that \(m\) is always much smaller than the number of neurons per area. For rules with \(N\) antecedents and a single consequent, each neuron has \(N \times m\) inputs. In this particular case, rules have a single antecedent: therefore, each consequent neuron will have \(m\) inputs. The single operation carried out by each neuron is the combinatorial count of the number of activated inputs from every antecedent (in the single antecedent case, this operation is reduced to counting the active inputs). Neurons have a unitary memory (FF) for each possible count combination, and its value will be compared with the corresponding sampled value. If the FF corresponding to the sampled value of all antecedents contains a "1", then the neuron output will be "1" (the neuron will be – or remain – activated); if the FF is "0", then the neuron output will be "0". These operations can all be performed with classic Boolean AND/OR. As a result of the inference process (which is parallel), each neuron will assume a binary value, and the inference result will be given by the neural activation ratio in the consequent area.

It has been shown (Tomé, 1998a) that, from these neuron micro operations, emerge a macro qualitative reasoning capability involving the concepts (fuzzy variables) (Pedrycz and Gomide, 2007), which can be expressed as rules of type:

"If Antecedent1 is A1 AND Antecedent2 is A2 AND ...THEN Consequent is C", where Antecedent1, Antecedent2, ..., Antecedent2 are fuzzy variables and A1, A2, ..., Ci are linguistic terms with binomial membership functions (such as, "small", "high", etc.).

2.4.1.2. Learning. Learning is performed by exposing the net to experiments and by modifying the internal binary memories of each consequent neuron according to the activation of the \(m\) inputs (per antecedent) and the state of that consequent neuron. Each experiment will set or reset the individual neuron's binary memories. Since FBN operations are based on random input samples for each neuron, learning (and inference) is a probabilistic process. For each experiment, a different input configuration (defined by the input areas specific samples) is presented to each and every one of the consequent neurons, and addresses one and only one of the internal binary memories of each individual neuron. Updating of each binary memory value depends on its selection (or not) and on the logic value of the consequent neuron. This may be considered a Hebbian (Hebb, 1949) learning process if pre and post-synaptic activities are given by the activation ratios. A more detailed description of the learning process and proof that the network converges to a taught rule can be found in Tomé, 1998a.

It has also been shown (Tomé and Carvalho, 2002) that a FBN is capable of learning a set of different rules without cross-influence between different rules and that the number of distinct rules that the system can effectively distinguish (in terms of different consequent terms) increases with the square root of the number \(m\).

Finally, it has been shown that a FBN is a Universal Approximator (Tomé, 1998a) since it theoretically implements a Parzen Window estimator (Parzen, 1962). This means that these networks are capable of implementing any possible multi-input single-output function of the type: \([0,1]\times[0,1]\).

These results provide the theoretical background to establish the capability of these simple binary networks to perform qualitative reasoning and effective learning based on real experiments.

2.4.2. Extracting information from prescribed fire effects in soil properties data

FBN were used to try to extract a complete linguistic relation that models how the analyzed parameters change after the prescribed fire. The linguistic rules describing the relation have the form of the following example:

"If Organic Matter is Low before prescribed fire, then it becomes Medium/High after d days"

In order to use FBN to extract information on prescribed fire effects in soil properties, the antecedent and consequent linguistic term set of the variables involved in the analysis must be properly defined a priori; even knowing that FBN have the capability of automatically extracting linguistic membership functions from raw quantitative data, the scarcity of available data does not allow us to obtain an acceptable granularity. This restriction might be eliminated as more data become available, and the results compared with the present ones. Therefore, experts were contacted to establish linguistic terms to characterize the range of values in each analyzed parameter. Table 2 shows an example of the proposed range for the parameters pH, Iron content and Organic Matter, and Fig. 4 shows an example of the membership functions used for pH linguistic terms.

All available raw data, which resulted from crisp uncertain measurements and/or observations, are used to train the FBN. Since the data set is not enough to provide a complete rule base, i.e., a rule for every available linguistic term, then the rule base must be necessarily completed before it can be used. FBN mesh based structure gives them a good generalization capability. Even small sized FBN can automatically interpolate values from large areas where training data was missing. For example, a FBN with 128 neurons per area, each with 25 inputs, can properly cover 20% of the input area for each provided crisp input results (Carvalho and Tomé, 2007). This is a theoretical limit, and in practice it is possible to obtain even better coverage. When using the proposed FBN settings it is possible to obtain valid
complete rule bases even with gaps up to 80%. This is obviously highly dependent on the nature of the problem we are dealing with, and for a gap that size, the fire effect on the analyzed component must be rather linear. In conclusion, such FBN can be used to complete any rule base for which 5 evenly spaced data points exist, obtaining a qualitative universal approximator as a result of the FBN inference. In the present case, since this work is still preliminary, the number of data points is often smaller, so it cannot be guaranteed that the rule base is complete.

The procedure is as follows:

1. For each parameter at each sample depth, use a FBN with one antecedent associated with the pre-fire data, and one consequent area for each of the post-fire available data (day 0, day 1, month 4, month 7, month 21). Define 128 neurons per area with 25 inputs each and use maximum granularity. Although a larger FBN could provide a finer approximation degree, these settings provide a good compromise between computer performance and results.

2a) For each available expert rule obtain the centroid of the antecedent and consequent linguistic terms ($x_i z_j$);

2b) For each available data point use the training data directly;

3. Use all the points and all $x_i z_j$ as training data for the FBN. In such a FBN, twenty training epochs are sufficient to produce stable results;

4. After training completion, the FBN behaves as a qualitative approximator describing the effect of prescribed fire on the analyzed parameter in a large part of the UoD;

5. To obtain the consequent of a missing rule (C), one has to feed the FBN with the centroid of the antecedent linguistic term of that rule. Since FBN are probabilistic, one should infer the FBN several times and find the average of the results to obtain $z$. The chosen consequent, $C$, will be the one where $z$ has the highest membership degree;

6. Completion is guaranteed as long as at least 5 evenly distributed and reliable data points were available, but even with 3 evenly spaced rules/ data points is possible to obtain good results (Carvalho and Tomé, 2007). Since FBN provide a way to verify the validity of a certain result (based on the ratio of taught/non taught neurons that were used to infer the result) it is always possible to know how satisfactory the completion is.

Whenever conflicting or incongruent data exists, one must use the FBN validation mechanisms and emotional layer to minimize their influence. Therefore extra parameterization is required in this step, but the overall approach remains the same.

The outputs from the FBN network were also used to obtain a qualitative linguistic description of the effects of the prescribed fire in what concerns the variation of the analyzed soil properties. This was accomplished using a Mandani fuzzy rule based system (Pedrycz and Gomide, 2007) where several sets of simple fuzzy rule bases compare the pre-fire and post fire linguistic terms given by the FBN. For example:

"IF Organic Matter is Low before fire AND Organic Matter is Med after days THEN Organic Matter Increased".

3. Results and discussion

The available data was applied to the described FBN, and the results were compared to the control points' data. Contrary to the results obtained when the procedure was applied in the Gramelas region (Meira-Castro et al., 2010), the FBN was not able to extract any relevant conclusion regarding the prescribed fire effects on the analyzed soil properties after the 21-month period, despite having enough data to cover a wide range of inputs (except for the case of pH). The FBN validation mechanisms, when associated with the control points, indicated that one cannot conclude anything regarding the evolution of the analyzed parameters, and that the observed changes are not related with the prescribed fire action.

Changes in the available pH data range do not have a coherent behavior that can be qualitatively described or associated with the prescribed fire. Points with similar initial pH value end up with rather different pH after the 21-month period, some more acidic, other less acidic. Hence no conclusions or qualitative description is possible.

Changes in soil moisture and in organic matter contents have a more identifiable qualitative behavior through time, but the behavior is similar to the one occurring in the control points that were not submitted to the prescribed fire. Probably the behavior is associated with other conditions, such as rainy weather in the case of soil moisture, or a conjunction of rain and warm weather in the case of organic contents. Like in pH, one can state that the prescribed fire does not have a relevant impact in soil moisture and in organic matter after the 21-month period.

The inclusion of meteorological parameters during soil monitoring should be considered in a future larger study to support the above discussion.

4. Conclusions

Prescribed fires are used in Portugal as a forest fuel mass management technique in order to reduce the intensity and severity of wildfires in the Summer season.

Although there are several scientific works available on the impact of fires in forest soils, there is still an insufficient amount of scientific information related with the northwestern forests of Portugal, in particular in what concerns prescribed fires effects. In addition, there is no information about the adequacy of this technique in an environment already severely damaged by recurrent wildfires.

Fuzzy Boolean Nets (FBN) were used to qualitatively evaluate the alteration in soils parameters subject to a prescribed fire when compared with adjacent spots where i) no fire occurrence was registered since 1998; ii) fire occurrence was registered in 2008; and iii)
vegetation pruning by mechanical cut was done in Spring, six months prior to the prescribed fire event.

Results suggest that in the particular case of the studied site, Anjos, the observed soil properties alterations cannot be related with the prescribed fire.

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